

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

SHORTER NOTICE IS HEREBY GIVEN THAT THE 3rd EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY FOR FINANCIAL YEAR 2024-25 WILL BE SCHEDULED ON FRIDAY, THE 21ST DAY OF FEBRUARY, 2025 AT 04:00 P.M. AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT BLOCK-A, DDA COMMERCIAL COMPLEX, RING ROAD, NARAINA, NEW DELHI-110028

TO TRANSACT THE FOLLOWING BUSINESS(S):

SPECIAL BUSINESS:

Resolution No.1: To consider offer and issuance of Equity Shares by way of Preferential Issuance on a Private Placement Basis

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution:**

"RESOLVED THAT pursuant to the provisions of Sections 23, 42, 62 and such other applicable provisions, if any, of the Companies Act, 2013 ("Act") read with the rules framed there under including the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended from time to time, and subject to the Memorandum and the Articles of Association of the Company and the regulations/guidelines, if any, to the extent applicable and subject to such other approvals, permissions and sanctions, as may be necessary and subject to such conditions and modifications as may be considered necessary by the Board of Directors or as may be prescribed or imposed while granting such approvals, permissions and sanctions which may be agreed to by the Board, consent of the members be and is hereby accorded offer and issue to the following persons on a private placement basis, an aggregate of 1,05,187 (One Lakh Five Thousand One Hundred and Eighty Seven) Equity Shares of having face value of INR 10 (Rupees Ten Only) each of the Company at a premium of INR 125 (Rupees One Hundred and Twenty Five Only) each, aggregating to INR 1,42,00,245 (Rupees One Crore Forty Two Lakhs Two Hundred and Forty Five Only) in one or more tranches, as per the details mentioned in the table herein below.

Sr. No.	Name and Address of the Proposed Allottees	Category of the Proposed Allottee	Maximum Equity proposed allotted	No. of Shares to be	Maximum Amount (Rs.) proposed to be allotted
1.	Jatin Varma Add: B-9/5, Vasant Vihar, South West Delhi, Delhi-110057	Individual	4939		6,66,765
2.	Nikhil Varma Add: B-9/1C, Vasant Vihar, South West Delhi, Delhi-110057	Individual	24690		33,33,150
3.	Rajiv Bhalla Add:H.No.198,Sector-138, Gurugram, Haryana-122001	Individual	20000		27,00,000

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4.	Kanta Add: H.no: 277, 13 Extension Urbun Estate, Karnal, Haryana- 132001	Individual	7408	10,00,080
5.	Khushboo Agrawal Add: Flat No 706, Arihant Altura, GH-3, Abhay Khand - 2, Indirapuram, Ghaziabad - 201014	Individual	7408	10,00,080
6.	Kanika Rani Add: H.no: 277, 13 Extension Urbun Estate, Karnal, Haryana-132001	Individual	7408	10,00,080
7.	Meetu Chhabra Add: 759, Buta Singh Colony, Near Subhash Gate Karnal, Haryana-132001	Individual	7408	10,00,080
8.	Jatin Kumar Add: House No : 78, Sector-12, Part-2, Karnal, Haryana-132001	Individual	7408	10,00,080
9.	Monika Arora Add: B G- 7/126, Paschim Vihar, New Delhi- 110063	Individual	7408	10,00,080
10.	Seema Aggarwal Add: B-4/11,Rana Pratap Bagh, New Delhi-110007	Individual	11110	14,99,850
Total			105187	1,42,00,245

RESOLVED FURTHER THAT the aforementioned issue and allotment shall be made on the following terms and conditions:

- (1) The Equity Shares shall be allotted only in dematerialized form in favor of the offerees against receipt of the subscription price, within 60 (sixty) days from the receipt of such subscription price from the subscriber.
- (2) These Equity Shares shall rank pari-passu in all respects with the existing fully paid-up equity shares of the Company.
- (3) No fresh offer or invitation shall be made on private placement basis unless the allotments with respect to this offer or invitation to subscribe to have been completed or the offer or invitation has been withdrawn or abandoned by the Company.

RESOLVED FURTHER THAT each director of the Company be and is/ are hereby authorized severally on behalf of the Company to file necessary e-forms, if any, with any government authority including Registrar of Companies, New Delhi and to do all such acts, deeds and things which are necessary or desirable in the best interests of the Company.



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RESOLVED FURTHER THAT any of the director of the Company be and is hereby severally authorized to issue the private placement offer cum application letter in Form PAS-4 to the proposed subscriber(s), maintain and record of private placement offer in Form PAS-5 and also to sign and file all the necessary documents and forms as may be required by the statutory authorities and to do all such acts, deeds, matters and things that may be required for the purpose of the aforesaid resolution.

RESOLVED FURTHER THAT the copies of the foregoing resolution, certified to be true by any of the directors of the Company, may be furnished to any person(s) as may be required."

PLACE : New Delhi
DATED : 20th February, 2025

**By order of Board of Directors
For Usha Shriram Private Limited**



**Vinod Kapoor
Director**

DIN- 03564787

**Add: 3/52, Geeta Colony
Delhi-110031**

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NOTES

1. A member entitled to attend and vote is entitled to appoint proxy(ies) to attend and vote instead of himself/herself and the proxy(ies) need not be a member of the Company. A blank Proxy Form is enclosed for use by members, if required. The Proxy Form in order to be effective, must be deposited at the Registered Office of the Company duly completed and signed along with the revenue stamp affixed thereto, at least 48 hours before the commencement of the Meeting. Forms which are not stamped are liable to be considered invalid. A person can act as a proxy on behalf of members not exceeding fifty (50) and holding in aggregate not more than ten percent (10%) of the total share capital of the Company carrying voting rights. A member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other shareholder. Proxy-holder shall prove his/her identity at the time of attending the meeting. In case when a Member appoints a Proxy and both the Member and Proxy attend the Meeting, the Proxy stands automatically revoked.
2. The enclosed proxy form, if intended to be used should reach the registered office of the company duly completed, stamped and signed not less than forty eight hours before the time fixed for the meeting.
3. Members are requested to bring their attendance slip
4. The Explanatory Statements for the proposed special businesses pursuant to Section 102(1) of the Companies Act, 2013, setting out the material facts is annexed hereto.
5. All documents referred to in the accompanying notice and explanatory statement are open for inspection at the Registered Office of the Company during the office hours on all working days (except Sundays and Public Holidays) between 11:00 A.M. to 05:00 P.M up to the date of this Extra-Ordinary General Meeting.



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Form No. MGT-11**Proxy form**

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN : U74899DL1995PTC066657
Name of the Company : Usha Shriram Private Limited
Registered office : Block-A, DDA Commercial Complex Ring Road Naraina, New Delhi-110028

Name of the Member(s):
Registered address:
E-mail Id:
Folio No:

I/ We being the member of, holding.....shares, hereby appoint

1. Name:

Address:

E-mail Id:

Signature:, or failing him

2. Name:

Address:

E-mail Id:

Signature:,

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at Extra-Ordinary General Meeting of members of the Company, to be held on 21st February, 2025 at the registered office of the Company situated at Block-A, DDA Commercial Complex, Ring Road, Naraina, New Delhi-110028 and at any adjournment thereof in respect of such resolutions as are indicated below:

Item No.	Description	Type of Resolution	I/We assent to the resolution (For)*	I/We assent to the resolution (Against)*
1.	To consider offer and issuance of Equity Shares by way of Preferential Issuance on a Private Placement Basis	Special		

Signed this day of..... 2025

Signature of Shareholder: _____

Signature of Proxy holder(s): _____

Affix Revenue
Stamp

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, before the 48 hours of commencement of the Meeting.

ATTENDANCE SLIP

Extra-Ordinary General Meeting, 21st February 2025, 04:00 P.M.

PLEASE COMPLETE THIS ATTENDANCE SLIP AND HAND IT OVER AT THE VENUE OF THE MEETING

Folio No	
Number of shares	
Name and address of the registered member	

I hereby record my presence at the Extra-Ordinary General Meeting of the Company to be held on Friday, 21st February 2025 at 04:00 PM at the registered office of the company at Block-A, DDA Commercial Complex, Ring Road, Naraina, New Delhi-110028.

Member's/Proxy's Name

Member's/Proxy's Signature

Notes:

1. Members/Joint Members/Proxies are requested to bring the attendance slip with them. Duplicate attendance slip will not be issued at the meeting venue.
2. Member/Proxy is requested to bring his/her valid photo proof at the meeting.
3. A person can act as a proxy on behalf of not more than fifty members and holding in aggregate not more than ten percent of the total share capital of the company carrying voting rights.

EXPLANATORY STATEMENT UNDER SECTION 102 OF THE COMPANIES ACT, 2013

Resolution No. 1

The Board of Directors has approved the closure of the previous private placement offer dated 07.12.2024, following the completion of share allotment on 14.02.2024, and the receipt of No Objection Certificates (NOCs) from investors who agreed to close the offer ahead of the scheduled time.

No new offer or invitation for private placement shall be made unless the allotments for the current offer have been completed or the offer has been withdrawn or abandoned by the Company. Following the closure of offer dated 07.12.2024, the Board is now moving forward with a new issue of equity shares.

The members are being informed that the Company proposes to seek investment by way of issuance of 105187 Equity Shares having face value of INR 10 each at a premium of INR 125, to raise a total investment of INR 1,42,00,245 (Rupees One Crore Forty Two Lakhs Two Hundred and Forty Five Only).

The Company proposes to issue the above securities in the following manner to the Investors:

Sr. No.	Name of the Person to whom offer shall be circulated	Equity Shares proposed to be issued	Price per share (including premium) (INR)	Total Investment (in INR)
1	Jatin Varma	4939	135	6,66,765
2	Nikhil Varma	24690	135	33,33,150
3	Rajiv Bhalla	20000	135	27,00,000
4	Kanta	7408	135	10,00,080
5	Khushboo Agrawal	7408	135	10,00,080
6	Kanika Rani	7408	135	10,00,080
7	Meetu Chhabra	7408	135	10,00,080
8	Jatin Kumar	7408	135	10,00,080
9	Monika Arora	7408	135	10,00,080
10	Seema Aggarwal	11110	135	14,99,850

The Companies Act, 2013 requires the Company to obtain prior approval of shareholders, by way of a Special Resolution for issuance of Equity Shares. Thus, the approval of the members is being sought to offer the aforesaid securities to the Investors.

A Statement of disclosures as required under Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 read together with Section 62 of Companies Act, 2013 is set out below:

Sr. No.	Subject	Particulars for Equity Shares
1.	Issue Size, Number of Shares to be issued, Nominal Value and Premium of each share	Issue Size: INR 1,42,00,245 Number of Shares: 105187 Nominal Value: INR 10 per share Premium: INR 125 per share
2.	Kind of securities	Equity Shares
3.	Date of board resolution	20 th February 2025

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4.	The Nature of such shares i.e. cumulative or non- cumulative, participating or non-participating, convertible or non-convertible	Fully Paid-Up Equity Shares
5.	Objective of Issue	The Company shall utilize the proceeds of the proposed issuance for the purposes of growth and expansion of the Company
6.	Manner of Issuance	Private Placement
7.	Price at which the shares are proposed to be issued	INR 135
8.	The basis on which the price has been arrived at	On the basis of Valuation Report dated 4 th November 2024 issued by IBBI Registered Valuer Mr. Rajan Sahdev (IBBI Registered Valuer: IBBI/RV/02/2020/13217)
9.	Name & Address of Valuer	Name: Mr. Rajan Sahdev Address: 11/60B, First Floor, Tilak Nagar, New Delhi-110018
10.	Terms of issue including terms and rate of dividend on each share, etc	(a) Face Value: INR 10 (b) Premium: INR 125 (c) Nature: The equity shares shall be unsecured and unlisted. (d) Dividend: The equity shares shall be entitled to dividends as decided by the Board and shareholders in accordance with the Companies Act, 2013
11.	The terms of conversion	Not Applicable
12.	The terms of redemption, including the tenure of redemption, redemption of shares at premium and if the preference shares are convertible, the terms of conversion	Not Applicable
13.	Manner & Modes of Redemption	Not Applicable
14.	Current shareholding of the Company	Refer ANNEXURE-I of the Notice
15.	The expected dilution in equity share capital upon conversion of preference shares	Not Applicable
16.	Proposed time schedule	Allotment to be made within 60 days of receipt of money
17.	Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects	The contribution amounting to INR 66,99,915 is being made by the promoters & directors in the following manner: (a) Jatin Varma (Promoter)– INR 6,66,765 (b) Nikhil Varma (Promoter)– INR 33,33,150 (c) Rajiv Bhalla (Director)– INR 27,00,000
18.	Principal term of assets charged as securities	No assets are charged in the proposed offer

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19.	Relevant date with respect to which price has been arrived at	30 th September 2024
20.	The class or classes of persons to whom the allotment is proposed to be made	Individuals
21.	Intention of promoters, directors or key managerial personnel to subscribe to the offer	Promoters of the company (viz. Mr. Jatin Varma and Mr. Nikhil Varma) along with a Director (Mr. Rajiv Bhalla) intend to subscribe the offer. No other Director or Key Managerial Personnel are subscribing to the offer.
22.	The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them	(a) Jatin Varma: 2.52% (b) Nikhil Varma: 2.52% (c) Rajeev Bhalla: 0.20% (d) Kanta: 0.08% (e) Khusboo Agarwal: 0.08% (f) Kanika Rani: 0.08% (g) Meetu Chhabra: 0.08% (h) Jatin Kumar: 0.08% (i) Monika Arora: 0.08% (j) Seema Aggarwal: 0.11%
23.	The change in control, if any, in the company that would occur consequent to the preferential offer	No change of control will occur consequent to the proposed offer
24.	The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price	Refer ANNEXURE-II of the Notice
25.	The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer	Not Applicable
26.	The pre-issue and post-issue shareholding pattern of the company	Refer ANNEXURE-III of the Notice

Accordingly, the Board recommends passing of Resolution No. 1 as set out in the accompanying notice for approval of members.

The draft offer letter shall be placed before the members for approval, and if approved then shall be send to the identified individuals.

None of the directors, key managerial personnel of the Company and the relatives of such Directors and key managerial personnel are interested party in the said resolution except Mr. Jatin Varma, Mr. Nikhil Varma and Mr. Rajiv Bhalla.



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By order of Board of Directors

For Usha Shriram Private Limited

PLACE : New Delhi
DATED : 20th February, 2025



Vinod Kapoor
Director

DIN- 03564787

Add: 3/52, Geeta Colony
Delhi-110031

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ANNEXURE-I: CURRENT SHAREHOLDING OF THE COMPANY

S. No	Name of Shareholders	Number	Value
1	Prime Securities Limited	1704310	1,70,43,100
2	All Time Securities Private Limited	25000	2,50,000
3	Alternative Assets Pvt Ltd	4590	45,900
4	Izuz Consultancy Private Limited	100	1,000
5	Lucrum Capital Advisors Private Limited	46325	4,63,250
6	Modish Studio Private Limited	15300	1,53,000
7	WCA Services Private Limited	966315	96,63,150
8	Aakash Goyal HUF	21250	2,12,500
9	Aashish Jindal HUF	1330	13,300
10	Bharat Jain HUF	520	5,200
11	Prabodh Gupta HUF	28000	2,80,000
12	Rahul Singal Sons HUF	1390	13,900
13	Shivkumar Daga HUF	2500	25,000
14	Vishal Goel HUF	3750	37,500
15	Ahanna Bhatia	79485	7,94,850
16	Akash Ashri	4185	41,850
17	Amit K Dangi	133975	13,39,750
18	Amita	15900	1,59,000
19	Anupam Bharat	305100	30,51,000
20	Ashok Kumar	18575	1,85,750
21	Avni A Shah	25000	2,50,000
22	Bharat Bansal	4500	45,000
23	Divya Gupta	5000	50,000
24	Hemant Sultania	30570	3,05,700
25	Indra Kumar Bagri	2500	25,000
26	Jatin Varma	243518	24,35,180
27	Kiran Nain	18575	1,85,750
28	Madhu Vadera Jayakumar	250000	25,00,000
29	Manoj Kumar Garg	75500	7,55,000
30	Manoj Kumar Sharma	2500	25,000
31	Meenakshi Bharat	299383	29,93,830
32	Meenu Vadera	62500	6,25,000
33	Meeta Vadera	62500	6,25,000
34	Mukesh Sharma	371475	37,14,750
35	Naman Arun Shah	25000	2,50,000
36	Nidhi Gupta	11110	1,11,100

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37	Nikhil Varma	223767	22,37,670
38	Nishant Baranwal	79485	7,94,850
39	Pankti Arun Shah	15000	1,50,000
40	Pawan Kumar Garg	15000	1,50,000
41	Prabodh Gupta	20000	2,00,000
42	Rajesh Mittal	24455	2,44,550
43	Rajiv Kumar	3750	37,500
44	Rama Gadodia	5000	50,000
45	Ramila Arun Shah	55000	5,50,000
46	Renu S Chopra	75000	7,50,000
47	Ridhima Agrawal	3120	31,200
48	Sanjay Kumar Bansal	25000	2,50,000
49	Sanjiv Chopra	75000	7,50,000
50	Santosh Desai	200000	20,00,000
51	Sheba Kalra	125000	12,50,000
52	Shitu Gupta	14000	1,40,000
53	Shobhit Garg	2775	27,750
54	Shripal Aggarwal	61140	6,11,400
55	Subodh Varma	613880	61,38,800
56	Sunil Kumar Gupta	20000	2,00,000
57	Tushar Goyal	4995	49,950
58	Vidhi Makhija	475000	47,50,000
59	Vijay Kumar Sindhwani	125000	12,50,000
60	Vinay Kumar	200000	20,00,000
61	Vipul Goel	15900	1,59,000
62	Aarti	3750	37,500
63	Abhinav Mayank	79485	7,94,850
64	Ajay Makkar	24455	2,44,550
65	Archit Singh	1790	17,900
66	Bandana Sharma	47700	4,77,000
67	Eshna Chopra	100000	10,00,000
68	Kajal Sushilkumar Andani	7950	79,500
69	Kusum Kejriwal	8830	88,300
70	Laxman Maruti Bhujbal	5000	50,000
71	Mayank Rathore	3030	30,300
72	Narinder Pal Singh Badyal	3330	33,300
73	Nishtha Dhawan	360	3,600
74	Pulkit Gupta	830	8,300
75	Rajiv Goyal	24455	2,44,550
76	Rashi Garg	36685	3,66,850
77	Sahib Singh	70	700

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78	Sangeeta Soni	1110	11,100
79	Santosh Desai	50000	5,00,000
80	Sunita Gupta	22080	2,20,800
81	Surender Kumar Gambhir	93570	9,35,700
82	Tarun Sharma	7945	79,450
83	Vinayak Sood	100	1,000
84	Babita Gupta	830	8,300
85	Gunjan Chandna	1665	16,650
86	Harsh Singhal	15900	1,59,000
87	Narinder Singh Sall	1665	16,650
88	Rahul Yadav	15000	1,50,000
89	Rajat Gupta	5985	59,850
90	Santosh Kumari Bansal	25000	2,50,000
91	Sukeerti Arya	24455	2,44,550
92	Surbhi Goyal	3260	32,600
93	Statin Enterprise LLP	250000	25,00,000
94	Mitsu K Shah	5000	50,000
95	Neeleshwar Bhatnagar	612040	61,20,400
96	C & N Investments Private Limited	29475	2,94,750
97	Urmila Dongre	827545	82,75,450
98	Urmila Dongre C/O Shabnam Associates	61960	6,19,600



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ANNEXURE-II: DETAILS OF PREFERENTIAL ALLOTMENT DURING THE YEAR

Date of Allotment: 26.12.2023

S. No	Name of Shareholders	Number	Investment Amount Rs. 100 (Including Rs. 90 as premium) (In Rupees)
1.	WCA Services Private Limited	200000	2,00,00,000
2.	Vinay Kumar	50000	50,00,000
3.	Madhu Jayakumar	50000	50,00,000

Date of Allotment: 30.12.2023

S. No	Name of Shareholders	Number	Investment Amount Rs. 100 (Including Rs. 90 as premium) (In Rupees)
1.	Santosh Desai	50000	50,00,000
2.	Prime Securities Limited	300000	3,00,00,000

Date of Allotment: 15.01.2024

S. No	Name of Shareholders	Number	Investment Amount Rs. 100 (Including Rs. 90 as premium) (In Rupees)
1.	WCA Services Private Limited	100000	1,00,00,000
2.	Vidhi Makhija	100000	1,00,00,000
3.	Statin Enterprises LLP	50000	50,00,000
4.	Meeta Vadera	12500	12,50,000
5.	Meenu Vadera	12500	12,50,000
6.	Vijay Kumar Sindhwani	25000	25,00,000

Date of Allotment: 02.02.2024

S. No	Name of Shareholders	Number	Investment Amount Rs. 100 (Including Rs. 90 as premium) (In Rupees)
1.	WCA Services Private Limited	100000	1,00,00,000
2.	Meenakshi Bharat	30000	30,00,000
3.	Nikhil Varma	25000	25,00,000
4.	Ramila Arun Shah	15000	15,00,000
5.	Avani A Shah	5000	5,00,000
6.	Naman Shah	5000	5,00,000

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Date of Allotment: 13.02.2024

S. No	Name of Shareholders	Number	Investment Amount Rs. 100 (Including Rs. 90 as premium) (In Rupees)
1.	Jatin Varma	25000	25,00,000
2.	Sheba Kalra	25000	25,00,000
3.	Meenakshi Bharat	20000	20,00,000
4.	Eshna Chopra	20000	20,00,000
5.	Sanjiv Chopra	15000	15,00,000
6.	Renu S Chopra	15000	15,00,000

Date of Allotment: 21.02.2024

S. No	Name of Shareholders	Number	Investment Amount Rs. 673 (Including Rs. 663 as premium) (In Rupees)
1.	Mukesh Sharma Family Trust	74295	5,00,00,535

Date of Allotment: 27.02.2024

S.No	Name of Shareholders	Number	Investment Amount Rs. 673 (Including Rs. 663 as premium) (In Rupees)
1.	Prime Securities Limited	40862	2,75,00,126

Date of Allotment: 19.03.2024

S.No	Name of Shareholders	Number	Investment Amount Rs. 673 (Including Rs. 663 as premium) (In Rupees)
1.	Prabodh Gupta HUF	7000	47,11,000
2.	Shitu Gupta	7000	47,11,000
3.	Sanjay Kumar Bansal	6500	43,74,500
4.	Sunil Kumar Gupta	5000	33,65,000
5.	Pawan Kumar Garg	5000	33,65,000
6.	Ashok Kumar	3715	25,00,195
7.	Kiran Nain	3715	25,00,195
8.	Aakash Goyal HUF	3000	20,19,000



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Date of Allotment: 10.12.2024

S.No	Name of Shareholders	Number	Investment Amount Rs. 135 (Including Rs. 125 as premium) (In Rupees)
1.	Nikhil Varma	49383	66,66,705
2.	Meenakshi Bharat	24692	33,33,420

Date of Allotment: 09.01.2025

S.No	Name of Shareholders	Number	Investment Amount Rs. 135 (Including Rs. 125 as premium) (In Rupees)
1.	Nikhil Varma	49384	66,66,840
2.	Meenakshi Bharat	24691	33,33,285

Date of Allotment: 06.02.2025

S.No	Name of Shareholders	Number	Investment Amount Rs. 135 (Including Rs. 125 as premium) (In Rupees)
1.	Jatin Varma	74074	99,99,990

Date of Allotment: 14.02.2025

S.No	Name of Shareholders	Number	Investment Amount Rs. 135 (Including Rs. 125 as premium) (In Rupees)
1.	Jatin Varma	44444	59,99,940



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ANNEXURE-III: PRE & POST SHAREHOLDING PATTERN

S. No.	Category	Pre-Issue		Post-Issue	
		No. of Shares held	% of Shareholding	No. of Shares held	% of shareholding
A	Promoters Holding:				
1	Indian:				
(a)	Individual	2575153	26.42%	2604782	26.44%
(b)	Bodies Corporate	29475	0.30%	29475	0.30%
	Sub Total (A1)	2604628	26.72%	2634257	26.74%
2	Foreign Promoters:				
(a)	NRI-Individuals	0	0	0	0
	Sub Total (A2)	0	0	0	0
	Sub Total (A1+A2)	2604628	26.72%	2634257	26.74%
B	Non-Promoters Holding:				
1	Institutional Investors:				
(a)	Indian	0	0	0	0
(b)	Foreign	0	0	0	0
	Sub Total (B1)	0	0	0	0
2	Non-Institution:				
(a)	Private Corporate Bodies	3011940	30.90%	3011940	30.57%
(b)	Directors and relatives	0	0	20000	0.20%
(c)	Indian Public	3513495	36.05%	3569053	36.23%
(d)	Others -				0
(i)	Trust	0	0	0	0
(ii)	Foreign Corporate Body	0	0	0	0
(iii)	Foreign Individuals	0	0	0	0
(iv)	NRI	617040	6.33	617040	6.26%
	Sub Total (B2)	7142475	73.28%	7218033	73.26%
	Sub Total (B1+B2)	7142475	73.28%	7218033	73.26%
	GRAND TOTAL(A+B)	9747103	100.00%	9852290	100.00%

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