

APPLICATION FORM FOR EQUITY SHAREHOLDERS

TATA CAPITAL LIMITED

**Registered Office: 11th Floor, Tower A, Peninsula Business Park,
Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013**

CIN: U65990MH1991PLC060670

Phone: (022) 6606 9000; Website: www.tatacapital.com

Offer of 5,35,20,102 (Five Crore, Thirty Five Lakhs, Twenty Thousand, One Hundred and Two Only) Equity Shares of Rs. 10/- each for cash at a premium of Rs. 271/- per share i.e. at a price of Rs. 281/- each aggregating Rs. 1504 crore (Rupees One Thousand Five hundred and Four Crore) (rounded off) on a 'Rights Basis' in the ratio of 1:70 (1 new Equity Share of Rs.10/- each for every 70 Equity Shares held) to the existing Equity shareholders.

ISSUE OPENING DATE: MARCH 07, 2025

ISSUE CLOSING DATE: MARCH 16, 2025

Part A: Share Application Form

NOTES:

- (1) Complete Part A, if you wish to apply for your Rights entitlement, in full or part, as an existing equity shareholder.
- (2) Please check the number of equity shares registered in your name and your entitlement of the number of equity shares as indicated in Block (I) and (II) respectively. In case you find any mistake in your entitlement, please immediately intimate the Company or the Registrar to an Issue at the contact details given in the Letter of Offer for necessary rectification, if any.
- (3) Please read Letter of Offer carefully for further details.

GENERAL INSTRUCTIONS:

1. Refund, if any, will be processed in favour of the Sole/First applicant and all communication will be addressed to the applicant whose name appears first as stated in the application form.
2. In case of application by the companies or by corporate bodies, the relevant Board Resolution / Power of Attorney or the relevant authority as the case may be or duly certified copies thereof must be attached to the application form.
3. Share Application Form duly completed in all respect must be sent to the Company at email ID: investors@tatacapital.com and to the Registrar to an Issue at email ID: tatacapital.rights2025@linkintime.co.in
4. In case an application is rejected in full, the whole of the subscription amount and in case of allotment of lesser number of shares than applied for, the balance of the subscription amount received will be refunded to applicants. No interest will be, payable on subscription amount so refunded. Refund will be processed through Electronic Fund transfer to the bank account linked with the demat account of the shareholders.
5. When the application is for a value of Rs. 50,000/- or more, the applicant or in case of applications in joint names, each of the applicants should mention his/ her Permanent Account No. (PAN) allotted under the Income Tax Act or the GIR No. and the Income Tax Circle/Ward/District and enclose copy of PAN.
6. Applications, which are not complete in all respects, are liable to be rejected.

7. The offer is only to the existing equity shareholders to whom the form is sent.
8. Please quote full name, DP ID and Client ID and application serial number in all further communications in connection with this application.
9. Equity Shares will be allotted only in dematerialized form and to the same depository account in which the Equity Shares are held by the existing shareholders on the Record Date.
10. IMPERSONATION: Attention of the applicants is specifically drawn to the provisions of Section 38 of the Companies Act, 2013 which is reproduced below:

“(1) Any person who—

(a) makes or abets making of an application in a fictitious name to a company for acquiring, or subscribing for, its securities; or

(b) makes or abets making of multiple applications to a company in different names or in different combinations of his name or surname for acquiring or subscribing for its securities; or

(c) otherwise induces directly or indirectly a company to allot, or register any transfer of, securities to him, or to any other person in a fictitious name,

shall be liable for action under section 447.

(2) The provisions of sub-section (1) shall be prominently reproduced in every prospectus issued by a company and in every form of application for securities.

(3) Where a person has been convicted under this section, the Court may also order disgorgement of gain, if any, made by, and seizure and disposal of the securities in possession of, such person.

(4) The amount received through disgorgement or disposal of securities under sub-section (3) shall be credited to the Investor Education and Protection Fund.”