

Company Snapshot	
Name	Sambhv Steel Ltd.
CIN	U27100DL1996PTC081301
Incorporated	2017
Headquarters	Raipur , Chhattisgarh
Promoters	Vikas Kumar Goyal, Ashish Goyal
Sector	Steel Manufacturing
ISIN	INE12NJ01018

Financials (In Cr.)				
Particulars	FY21	FY22	FY23	FY24
Revenue	479	819	936	1287
EBITDA	64	120	114	158
PAT	34	73	62	83
EPS	17	36.5	31	3.44

Note: FY24 figures are estimates based on available data.

Valuation Metrics	
Metrics	Value
Last Deal Price	₹118/share (01 May 2025)
Implied Market Cap	₹2844 Cr.
P/E Ratio (FY24)	~34.3x
Book Value	18.84
P/B Ratio	~6.26x

Valuation metrics are based on available market data and may vary.

Shareholding Pattern	
Shareholder Category	% Holding
Directors And Relatives	58.83%
Promoters	21.46%
Others	13.75%
Private Corporate Bodies	5.96%

Sambhv Steel Overview and Key Details

1. Business Overview

Sambhv Steel is a leading manufacturer in the Indian steel sector, specializing in a diverse range of products including TMT bars, structural steel, and value-added steel components. The company operates integrated manufacturing facilities and serves both domestic and international clients in infrastructure, construction, and industrial sectors.

- Product Lines : TMT bars, billets, structural steel, rebar.
- End-Use Sectors : Infrastructure, construction, engineering, manufacturing
- Geographical Reach : Strong presence in North and Central India with growing export markets.

2. Investment Rationale

- Industry Tailwinds : Aligned with India’s infrastructure growth push (e.g., NIP, PM Gati Shakti)
- Capacity Expansion : New manufacturing lines underway; increasing production capacity
- Backward Integration : Raw material sourcing efficiencies lead to better margins
- Brand Strength : Well-established presence in regional B2B and institutional segments

3. Key Risks

- Raw Material Volatility : Steel margins are sensitive to input cost swings (e.g., iron ore, coal).
- Cyclicality : Subject to economic cycles and infrastructure spending
- IPO Uncertainty : Timeline for listing not finalized; investor liquidity remains limited pre-IPO

4. IPO Timeline & Exit Options

- Expected IPO : FY25–26 (tentative)
- Exit Routes : Private placements, secondary market via unlisted platforms.

5. UnlistedZone View

Sambhv Steel offers an attractive opportunity in India’s expanding steel ecosystem. Its robust operations, cost advantages, and increasing scale make it a strong pre-IPO candidate. However, investors should weigh commodity exposure and IPO timing risk.

Positive Factors:

- Strong demand outlook
- Capex-backed growth
- Reasonable entry valuation

6. Disclosures & Data Sources

Sources : Company DRHP, UnlistedZone.

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