

Ref. No.: AUSFB/SEC/2025-26/09

Date: April 1, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai 400051, Maharashtra. NSE Symbol: AUBANK	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001, Maharashtra. Scrip Code: 540611
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Dear Sir/Madam,

Sub: Update regarding disclosure submitted by Fincare Business Services Limited

This is in furtherance to disclosure submitted by Fincare Business Services Limited (“**FBSL**”) under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on March 29, 2025 (Copy enclosed) regarding sale/transfer of shares of AU Small Finance Bank Limited (“**AU SFB**”).

In this regard, we hereby inform that FBSL was the Holding company of erstwhile Fincare Small Finance Bank Limited (“**Fincare SFB**”) and was a ‘Major Shareholder’ (i.e. holding 5% or more) in AU SFB pursuant to amalgamation of Fincare SFB into and with AU SFB w.e.f. April 1, 2024.

Further, FBSL is in process of voluntary liquidation and as part of the liquidation process, FBSL has transferred 4,60,02,638 equity shares (~6.15%) of AU SFB held by it to the underlying shareholders of FBSL as per following table:

Category of Investors	Approx. % ownership in AU SFB
FII/FPs	2.99%
AIFs	1.16%
Domestic QIBs	0.81%
Public and others	1.19%

After the above transaction, FBSL holds 85,728 shares of AU SFB as on March 31, 2025 and ceases to be a ‘Major shareholder’ of AU SFB.

This is for your information and records.

Thanking You.

Yours faithfully,

For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami

Company Secretary and Compliance Officer

Membership No.: F9999

investorrelations@aubank.in

Encl: As above

Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,

Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381



Date: 29th March, 2025

To,
Corporate Services Department
National Stock Exchange of India Ltd
Exchange Plaza, Plot no. C/1, G Block, Bandra-
Kurla Complex, Bandra (East),
Mumbai- 400 051

To,
Corporate Services Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai – 400 001

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir / Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and records.

Kindly take the same in your records.

Thanking You.

For and on behalf of,
Fincare Business Services Limited
(Under Voluntary Liquidation)

Dilipkumar Natvarlal Jagad

Encl.: As stated above



CC:
AU Small Finance Bank Limited,
19-A, Ajmer Road, Dhuleshwar Garden, Jaipur,
Rajasthan 302001

FINCARE BUSINESS SERVICES LIMITED

(Under Voluntary Liquidation)

(Formerly known as Fincare Business Services Private Limited)

A core investment Company registered under RBI Act 1934- No. B.01.00633

Registered Office: 301 & 302, Abhijeet - V Opp. Mayor Bungalow, Law Garden Road, Mithakhali,
Ahmedabad, Gujarat, India, 380006

Email: info@fincare.com; website: www.fincare.com

CIN: U74900GJ2014PLC132578

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AU Small Finance Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fincare Business Services Limited (Under Voluntary Liquidation) ('Acquirer')		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE), NSE Limited (NSE)		
Details of the acquisition / disposal / holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a. Shares carrying voting rights	5,97,82,387	8.03%	8.03%
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c. Voting rights (VR) otherwise than by equity shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	5,97,82,387	8.03%	8.03%
Details of acquisition / Sale / Disposal / Distribution			
a. Shares carrying voting rights acquired / sold / disposed (<i>Break-up of sale / disposal / distribution provided in the ensuing sections of this disclosure</i>)	(5,96,96,659)	(8.02%)	(8.02%)
b. VRs acquired /sold otherwise than by shares	-	-	-
c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	-	-	-
d. Shares encumbered / invoked/released by the acquirer	-	-	-
Total (a+b+c+/-d)	(5,96,96,659)	(8.02%)	(8.02%)



 Director

After the acquisition / sale / disposal / distribution, holding of:			
a. Shares carrying voting rights	85,728	0.01%	0.01%
b. Shares encumbered with the acquirer	-	-	-
c. VRs otherwise than by shares	-	-	-
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	85,728	0.01%	0.01%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<ul style="list-style-type: none"> Open market sale of shares of Target Company; and Off-market distribution of shares of Target Company pursuant to Voluntary Liquidation of Acquirer 		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	<p>Open Market Sale:</p> <ul style="list-style-type: none"> 26 August 2024 – 1,27,56,118 Shares (less than 2% change cumulatively) 30 August, 2024 – 3,50,000 Shares (less than 2% change cumulatively) 27th March, 2025 – 5,50,000 Shares (less than 2% change cumulatively) 28th March, 2025 – 37,903 Shares (less than 2% change cumulatively) <p>Off-market distribution pursuant to liquidation of shares:</p> <ul style="list-style-type: none"> 28th March, 2025 – 4,59,97,660 Shares 29th March, 2025 – 4,978 shares 		
Equity share capital / total voting capital of the TC before the said acquisition / sale	<p>Amount – Rs. 7,44,23,29,180/-</p> <p>No. of equity shares – 74,42,32,918 of Rs. 10/- each</p>		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	<p>Amount – Rs. 7,44,23,29,180/-</p> <p>No. of equity shares – 74,42,32,918 of Rs. 10/- each</p>		
Total diluted share/voting capital of the TC after the said acquisition	74,42,32,918 of Rs. 10/- each		

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of
Fincare Business Services Limited
(Under Voluntary Liquidation)

Dilip Kumar Natvarlal Jagad

Dilipkumar Natvarlal Jagad
Liquidator
Place: Mumbai
Date: 29th March, 2025

